

MOGO Conversion

This document explains what data is converted to Open Dental and each practice's cleanup and setup responsibilities. Review this document, sign below to acknowledge you understand it, and then scan and email it to a conversion specialist with the Pre-Data Conversion Checklist before scheduling your final conversion.

What is Converted?

Family Information

- Patient Info (name, contact info, age, status, gender, SSN, provider, etc.)
- Patient Insurance Plans
- Benefits (auto-generated 100/80/50)
- Recall (auto-generated)
- Referrals

Appointment Information

- Appointments
- Operatories

Chart Information

- Procedures
- Procedure Code Fees
- Perio Chart
- Diseases / Medical Alerts
- Notes

Account Information

- Beginning Balances (for most families)
- Claims
- Pending Claims
- Payments
- Adjustments

Other

- Providers
- Employees
- Employers
- Fee Schedules
- Insurance Carriers
- Insurance Plans
- Office Address

What is not Converted?

X-Rays: Open Dental does not convert x-rays. If your practice does not already have one, you will need to choose an x-ray software. If using compatible TWAIN radiograph sensors, Open Dental can be used to take and store new radiographs. See <u>Sensor Compatibility</u> for more information.

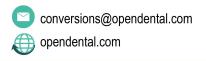
Open Dental can also bridge to a number of third-party x-ray software. For a list of digital imaging programs we bridge to, see <u>Program Bridges</u>.

Miscellaneous: Forms, auto notes, treatment plans, and custom recall intervals.



Practice Name





Phone #

Additional Information

Claims: Although claims are converted claim information is accurate. After the insurance payments into those claims. Open Dental and MOGO.	e conversion, check all pending c	laims before receiving
Hygiene Appointments: After setting Appts tool on each operatory. This will match the operatory's scheduled provi	I update the provider and hygieni	
Adjustment to Insurance Benefit: For used to reduce the benefit remaining a Insurance Plan window).	·	•
Reports: Do not run reports in Open I through the date of the conversion. Open and forw	oen Dental reports will accurately	
Incorrect Balances: There will most I These will need to be manually adjuste	· · · · · · · · · · · · · · · · · · ·) that have the wrong balance.
By signing below, I acknowledge that I Open Dental. I also understand my pra		
Print Name	Signature	Date

Doctor Name